

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 29, 2001

REGISTRATION NO.: 24046

BOOK: 85

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BONDS ISSUED BY: City of Battlefield

AMOUNT OF ISSUE: \$790,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding \$790,000 principal amount of General Obligation Bonds,
Series 1992

Rate of Interest	Amount	Maturity
3.500%	\$ 40,000.00	03/01/2002
3.700%	50,000.00	03/01/2003
4.750%	55,000.00	03/01/2004
4.750%	60,000.00	03/01/2005
4.750%	65,000.00	03/01/2006
4.300%	75,000.00	03/01/2007
4.400%	75,000.00	03/01/2008
4.500%	80,000.00	03/01/2009
4.600%	90,000.00	03/01/2010
4.700%	100,000.00	03/01/2011
4.800%	100,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after
March 1, 2009 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$776,579.05

INTEREST RATE: 4.9128%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable